



# Dividend Income & Value Portfolio 2024-2

## A fundamental unit trust

### Trust specifics

#### Deposit information

Public offering price per unit <sup>1</sup>	\$10.00
Minimum investment (\$250 for IRAs) <sup>2</sup>	\$1,000.00
Deposit date	04/23/24
Termination date	04/23/26
Distribution dates	25th day of August, November, February and May
Record dates	10th day of August, November, February and May
Term of trust	24 months
Symbol	IVPBDD
Historical 12 month distributions <sup>†</sup>	\$0.3170

#### DIVP242 Sales charge and CUSIPs

#### Brokerage

#### Sales charge<sup>3</sup>

Deferred sales charge	2.25%
Creation and development fee	0.50%
Total sales charge	2.75%
Last deferred sales charge payment date	01/10/25

#### CUSIPs

Cash	46150L-70-8
Reinvest	46150L-71-6
Historical 12 month distribution rate <sup>†</sup>	3.17%

#### Fee-based

#### Sales charge<sup>3</sup>

Fee-based sales charge	0.50%
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#### CUSIPs

Fee-based cash	46150L-72-4
Fee-based reinvest	46150L-73-2
Historical 12 month distribution rate <sup>†</sup> (fee-based)	3.24%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

† The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

### Objective

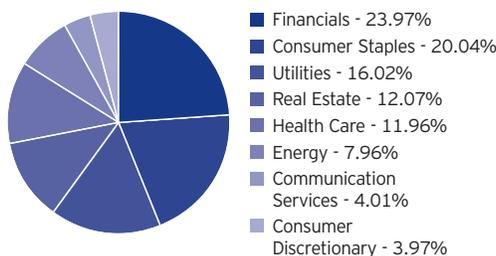
The Portfolio seeks an attractive level of dividend income with potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of stocks. The Portfolio is selected by Invesco Capital Markets, Inc., the Sponsor, using a selection process intended to identify undervalued, dividend-paying stocks that offer the potential for dividend growth.

### Portfolio composition (As of the business day before deposit date)

Communication Services		
Comcast Corporation - CL A	CMCSA	
Consumer Discretionary		
Home Depot, Inc.	HD	
Consumer Staples		
Kenvue, Inc.	KVUE	
PepsiCo, Inc.	PEP	
Philip Morris International, Inc.	PM	
Procter & Gamble Company	PG	
Target Corporation	TGT	
Energy		
Baker Hughes Company - CL A	BKR	
Exxon Mobil Corporation	XOM	
Financials		
Bank of America Corporation	BAC	
BlackRock, Inc.	BLK	
JPMorgan Chase & Company	JPM	
MetLife, Inc.	MET	
Truist Financial Corporation	TFC	
U.S. Bancorp	USB	
Health Care		
AbbVie, Inc.	ABBV	
Johnson & Johnson	JNJ	
Pfizer, Inc.	PFE	
Real Estate		
Prologis, Inc.	PLD	
Realty Income Corporation	O	
Simon Property Group, Inc.	SPG	
Utilities		
Alliant Energy Corporation	LNT	
American Water Works Company, Inc.	AWK	
Atmos Energy Corporation	ATO	
PPL Corporation	PPL	

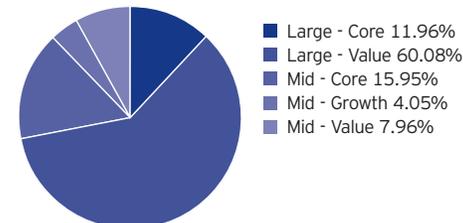
### Portfolio diversification

(As of the business day before deposit date)



### Style breakdown

(As of the business day before deposit date)



Source: FactSet

See page 2 for the footnotes on trust specifics.

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## Selection process:

Screen all U.S. listed stocks with generally larger market cap characteristics to include only those that have:

1. A Standard & Poor's debt rating of A- or higher, or a Moody's rating of A3 or higher.\*
2. Companies must have a market value per share of \$5.00 or higher.
3. Companies must have reported positive free cash flow over the most recent twelve months.
4. Each stock must be rated "Buy" or "Overweight" according to consensus analyst recommendations.
5. Each stock must be from an industry group that, in the opinion of the Sponsor, has attractive fundamentals and is poised to perform well.
6. The highest 25 dividend-yielding stocks are chosen.

The stock of any affiliate of the Sponsor is excluded. In addition, a company will be excluded if, based on publicly available information at the time of selection, a proposed corporate action would result in it not being the surviving company following a business combination or in its security being delisted.

Invesco Capital Markets, Inc. is not affiliated with Standard & Poor's or Moody's.

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## The power of dividend growth

Invesco believes in the power of dividend growth, and has offered dividend-yielding products since 1988. Today, Invesco offers the Dividend Income & Value Portfolio—a dividend-yielding approach that seeks to take advantage of the potential cushion dividends can provide to investors. Of course, there is no guarantee of future results, and the payment of stock dividends is not assured and may vary over time.

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## Why consider the Dividend Income & Value Portfolio?

- Quarterly distributions, if any
- Disciplined multi-step selection process aimed at identifying quality stocks
- Ease of ownership

\*A credit rating is an assessment provided by a nationally recognized statistical rating organization (NRSRO) of the creditworthiness of an issuer with respect to debt obligations, including specific securities, money market instruments or other debts. Ratings are measured on a scale that generally ranges from AAA/Aaa (highest) to D/C (lowest); ratings are subject to change without notice. For more information on Standard and Poor's rating methodology, please visit [www.standardandpoors.com](http://www.standardandpoors.com) and select 'Understanding Ratings' under Rating Resources on the homepage or Moody's at [moody.com](http://moody.com) and select 'Rating Methodologies' under Research and Ratings on the homepage.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

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## About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. There can be no guarantee or assurance that companies will declare dividends in the future or that if declared, they will remain at current levels or increase over time.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

**Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their financial professional(s) for a prospectus or download one at [invesco.com/uit](http://invesco.com/uit).**

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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