

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b> INVESCO LIQUID ASSETS PORTFOLIO		<b>2 Issuer's employer identification number (EIN)</b> 76-0408552	
<b>3 Name of contact for additional information</b> Investor Service	<b>4 Telephone No. of contact</b> 1-800-959-4246	<b>5 Email address of contact</b> WWW.INVESCO.COM	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b> 11 GREENWAY PLAZA, SUITE 1000		<b>7 City, town, or post office, state, and ZIP code of contact</b> HOUSTON, TX 77046-1113	
<b>8 Date of action</b> See Attachment		<b>9 Classification and description</b> Full Fund Liquidation	
<b>10 CUSIP number</b> See Attachment	<b>11 Serial number(s)</b>	<b>12 Ticker symbol</b> See Attachment	<b>13 Account number(s)</b>

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The above-named issuer was completely liquidated on August 28, 2024, wherein all of the shares of the Fund were redeemed in exchange for liquidating distribution(s) pursuant to a plan of liquidation and termination.

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ As a result of the above-described organizational action, each shareholder generally will recognize gain or loss on the disposition of the shares being redeemed. The shareholder's gain or loss will generally be measured as the difference between gross proceeds received in the liquidating distributions and the tax basis in these shares. After the transaction and the recognition event, the shareholder will no longer own any shares or have any tax basis in these shares. Gain or loss realized on shares may be treated as a taxable event. Shareholders should contact their tax advisors regarding the specific circumstances surrounding their shares subject to this organizational action.

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Amounts received by a shareholder in a distribution in complete liquidation of the Fund is treated as full payment in exchange for the stock. This sale or exchange treatment results in the offsetting of a shareholder's basis against the liquidation distribution proceeds, resulting in realized gain or loss. After this gain or loss recognition event the shareholder will no longer own any shares or have any tax basis in the redeemed shares.

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**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_

I.R.C. Sections 331(a), 334(a), 346(a)  
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**18** Can any resulting loss be recognized? ▶ A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.  
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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_

This organizational action is reportable with respect to calendar year 2024.  
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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ *Tanya Loden* Date ▶ 10/15/2024  
Print your name ▶ TANYA LODEN Title ▶ ASSISTANT TREASURER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>Edward J Ledoux</b>	Preparer's signature <i>Edward J Ledoux</i>	Date 10/11/2024	Check <input type="checkbox"/> if self-employed	PTIN P01441569
	Firm's name ▶ <u>PWC US TAX LLP</u>			Firm's EIN ▶ <u>92-0460586</u>	
	Firm's address ▶ <u>101 SEAPORT BLVD, SUITE 500, BOSTON, MA 02210</u>			Phone no. <u>617-530-5000</u>	

Fund Name	Cusip	Ticker	Payable Date	Total Distribution	Per Share			
					Income Dividends	Capital Gains	Return of Capital	Cash Liquidation Distribution
Invesco Liquid Assets Portfolio Cash Management	825252737	LPMXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900
Invesco Liquid Assets Portfolio CAVU Securities	825252398	CVPXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900
Invesco Liquid Assets Portfolio Corporate	825252554	LPCXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900
Invesco Liquid Assets Portfolio Institutional	825252729	LAPXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900
Invesco Liquid Assets Portfolio Personal	825252711	LPPXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900
Invesco Liquid Assets Portfolio Private	825252695	LPVXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900
Invesco Liquid Assets Portfolio Reserve	825252687	LPRXX	8/27/2024	1.00032600	0.00000000	0.00000000	0.00000000	1.00032600
Invesco Liquid Assets Portfolio Resource	825252679	LRCXX	8/27/2024	1.00034900	0.00000000	0.00000000	0.00000000	1.00034900