

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
OPPENHEIMER GLOBAL MULTI-ASSET INCOME FUND		47-1714929	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
OPPENHEIMERFUNDS SERVICES	1.800.225.5677	OPPENHEIMERFUNDS.COM-CONTACT US	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
6803 S TUCSON WAY		CENTENNIAL, CO 80112	
<b>8</b> Date of action		<b>9</b> Classification and description	
SEE ATTACHED STATEMENT		COMMON STOCK - REGULATED INVESTMENT COMPANY	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
SEE ATTACHED STMT	NONE	SEE ATTACHED STATEMENT	NONE

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

A PORTION OF EACH DISTRIBUTION LISTED IN THE ATTACHED STATEMENT IS A NONDIVIDEND DISTRIBUTION COMMONLY REFERRED TO AS RETURN OF CAPITAL. A RETURN OF CAPITAL OCCURS WHEN ALL OR A PORTION OF A DISTRIBUTION EXCEEDS THE EARNINGS AND PROFITS AVAILABLE FOR DISTRIBUTION.

SEE ATTACHED STATEMENT FOR DETAILS.

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

THE PORTION OF EACH DISTRIBUTION THAT IS A RETURN OF CAPITAL REDUCES THE SHAREHOLDER'S COST BASIS IN THEIR SHARES OF THE ISSUER ON WHICH THE DISTRIBUTION WAS PAID.

SEE ATTACHED STATEMENT FOR DETAILS.

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

ISSUER'S COMPUTATION OF EARNINGS AND PROFITS FOR THE YEAR ENDED OCTOBER 31, 2017 WAS COMPLETED ON DECEMBER 21, 2017. THE ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS WERE COMPARED TO THE DISTRIBUTIONS LISTED IN THE ATTACHED STATEMENT PAID DURING THE YEAR ENDED OCTOBER 31, 2017. THE RETURN OF CAPITAL IS THE AMOUNT OF EACH DISTRIBUTION LISTED IN THE ATTACHED STATEMENT AND PAID DURING THE TAXABLE YEAR ENDED OCTOBER 31, 2017 IN EXCESS OF THE ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS.

SEE ATTACHED STATEMENT FOR DETAILS.

**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
INTERNAL REVENUE CODE SECTIONS 301, 316, AND 852.

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**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_  
NO.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
NONE.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ JAMES A. KENNEDY Date ▶ \_\_\_\_\_

Print your name ▶ JAMES A. KENNEDY Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

## Oppenheimer Global Multi-Asset Income Fund

Employer Identification Number

47-1714929

## Organizational Action Affecting Cost Basis: Return of Capital Distribution

The Fund has determined that 12.59% of each distribution listed below and paid during the Fund's fiscal year ended October 31, 2017 is classified as a nondividend distribution commonly referred to as a return of capital (ROC).

<u>Month</u>	<u>Ex-Date</u>	<u>Record Date</u>	<u>Payable Date</u>	<u>Distribution Per Share</u>	<u>ROC %</u>	<u>Nondividend Distribution Per Share</u>
Class A Shares CUSIP 68385D103, Ticker QMAAX					12.59%	
January	1/30/2017	1/27/2017	1/30/2017	0.0321200		0.0040439
February	2/27/2017	2/24/2017	2/27/2017	0.0324600		0.0040867
March	3/30/2017	3/29/2017	3/30/2017	0.0323700		0.0040754
April	4/27/2017	4/26/2017	4/27/2017	0.0324900		0.0040905
May	5/30/2017	5/26/2017	5/30/2017	0.0321900		0.0040527
June	6/29/2017	6/28/2017	6/29/2017	0.0325800		0.0041018
July	7/28/2017	7/27/2017	7/28/2017	0.0328100		0.0041308
August	8/30/2017	8/29/2017	8/30/2017	0.0325700		0.0041006
September	9/28/2017	9/27/2017	9/28/2017	0.0322300		0.0040578
October	10/30/2017	10/27/2017	10/30/2017	0.0320700		0.0040376
Class C Shares CUSIP 68385D202, Ticker QMACX					12.59%	
January	1/30/2017	1/27/2017	1/30/2017	0.0275400		0.0034673
February	2/27/2017	2/24/2017	2/27/2017	0.0273100		0.0034383
March	3/30/2017	3/29/2017	3/30/2017	0.0269700		0.0033955
April	4/27/2017	4/26/2017	4/27/2017	0.0266500		0.0033552
May	5/30/2017	5/26/2017	5/30/2017	0.0259300		0.0032646
June	6/29/2017	6/28/2017	6/29/2017	0.0264100		0.0033250
July	7/28/2017	7/27/2017	7/28/2017	0.0258900		0.0032596
August	8/30/2017	8/29/2017	8/30/2017	0.0257800		0.0032457
September	9/28/2017	9/27/2017	9/28/2017	0.0254500		0.0032042
October	10/30/2017	10/27/2017	10/30/2017	0.0256900		0.0032344
Class I Shares CUSIP 68385D509, Ticker QMAIX					12.59%	
January	1/30/2017	1/27/2017	1/30/2017	0.0339500		0.0042743
February	2/27/2017	2/24/2017	2/27/2017	0.0341100		0.0042944
March	3/30/2017	3/29/2017	3/30/2017	0.0341200		0.0042957
April	4/27/2017	4/26/2017	4/27/2017	0.0341700		0.0043020
May	5/30/2017	5/26/2017	5/30/2017	0.0342300		0.0043096
June	6/29/2017	6/28/2017	6/29/2017	0.0344500		0.0043373
July	7/28/2017	7/27/2017	7/28/2017	0.0346700		0.0043650
August	8/30/2017	8/29/2017	8/30/2017	0.0345700		0.0043524
September	9/28/2017	9/27/2017	9/28/2017	0.0341600		0.0043007
October	10/30/2017	10/27/2017	10/30/2017	0.0336800		0.0042403

Oppenheimer Global Multi-Asset Income Fund

Employer Identification Number

47-1714929

Organizational Action Affecting Cost Basis: Return of Capital Distribution

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<u>Month</u>	<u>Ex-Date</u>	<u>Record Date</u>	<u>Payable Date</u>	<u>Distribution Per Share</u>	<u>ROC %</u>	<u>Nondividend Distribution Per Share</u>
Class R Shares CUSIP 68385D301, Ticker QMARX					12.59%	
January	1/30/2017	1/27/2017	1/30/2017	0.0302600		0.0038097
February	2/27/2017	2/24/2017	2/27/2017	0.0305200		0.0038425
March	3/30/2017	3/29/2017	3/30/2017	0.0297800		0.0037493
April	4/27/2017	4/26/2017	4/27/2017	0.0301900		0.0038009
May	5/30/2017	5/26/2017	5/30/2017	0.0293800		0.0036989
June	6/29/2017	6/28/2017	6/29/2017	0.0303600		0.0038223
July	7/28/2017	7/27/2017	7/28/2017	0.0293300		0.0036926
August	8/30/2017	8/29/2017	8/30/2017	0.0302400		0.0038072
September	9/28/2017	9/27/2017	9/28/2017	0.0292600		0.0036838
October	10/30/2017	10/27/2017	10/30/2017	0.0294600		0.0037090
Class Y Shares CUSIP 68385D400, Ticker QMAYX					12.59%	
January	1/30/2017	1/27/2017	1/30/2017	0.0338100		0.0042567
February	2/27/2017	2/24/2017	2/27/2017	0.0339300		0.0042718
March	3/30/2017	3/29/2017	3/30/2017	0.0341600		0.0043007
April	4/27/2017	4/26/2017	4/27/2017	0.0339400		0.0042730
May	5/30/2017	5/26/2017	5/30/2017	0.0344000		0.0043310
June	6/29/2017	6/28/2017	6/29/2017	0.0337800		0.0042529
July	7/28/2017	7/27/2017	7/28/2017	0.0338300		0.0042592
August	8/30/2017	8/29/2017	8/30/2017	0.0335700		0.0042265
September	9/28/2017	9/27/2017	9/28/2017	0.0330800		0.0041648
October	10/30/2017	10/27/2017	10/30/2017	0.0336600		0.0042378