



景順環球高收益債券基金  
 (本基金主要係投資於非投資等級之高風險債券，  
 且基金之配息來源可能為本金)  
 Invesco Global High Income Fund  
 2018年4月(截至2018年3月29日)

## 投資組合總覽

## Invesco Global High Income Fund

| Bloomberg Ticker                               | C share :INVSDBB ID                        |
|--|--|
| Fund Currency                                  | USD  |
| Fund Total Net Assets - All Share Classes (MM) | USD 527                                    |
| Institutional Unified Management Fee (%)       | 0.75%(C share)                             |
| Effective Duration (Years)                     | 4.20                                       |
| Weighted Average Coupon (%)                    | 6.34                                       |
| Market Weighted Yield (%)                      | 6.14                                       |
| Current Yield (%)                              | 6.02                                       |
| Benchmark                                      | Bloomberg Barclays Global High Yield Index |

| SECTOR ALLOCATION (%)     | Portfolio | Benchmark | Active |
|---------------------------|-----------|-----------|--------|
| US Government / Agency    | 0.0       | 0.0       | (0.0)  |
| Euro Government / Agency  | 0.0       | 0.0       | -      |
| Japan Government / Agency | 0.0       | 0.0       | -      |
| UK Government / Agency    | 0.0       | 0.0       | -      |
| Other Government / Agency | 0.0       | 0.0       | -      |
| CAD Government-Related    | 0.0       | 0.0       | -      |
| Non-U.S. Developed        | 0.0       | 0.0       | -      |
| Mortgage                  | 0.2       | 0.0       | 0.2    |
| U.S. Municipal            | 0.0       | 0.0       | -      |
| Investment Grade Credit   | 1.6       | 0.5       | 1.1    |
| High Yield Credit         | 59.5      | 65.4      | (5.9)  |
| Government Guaranteed     | 0.0       | 0.0       | (0.0)  |
| Owned No Guarantee        | 0.0       | 0.2       | (0.2)  |
| Basic Industry            | 6.1       | 5.0       | 1.1    |
| Capital Goods             | 6.9       | 6.1       | 0.8    |
| Communications            | 11.6      | 13.1      | (1.4)  |
| Consumer Cyclical         | 6.7       | 9.5       | (2.7)  |
| Consumer Non-Cyclical     | 9.4       | 8.3       | 1.1    |
| Energy                    | 6.3       | 7.4       | (1.0)  |
| Technology                | 3.5       | 3.9       | (0.4)  |
| Transportation            | 1.3       | 1.2       | 0.1    |
| Industrial Other          | 1.2       | 1.1       | 0.1    |
| Electric                  | 0.7       | 1.7       | (1.0)  |
| Natural Gas               | 0.0       | 0.1       | (0.1)  |
| Utility Other             | 0.3       | 0.1       | 0.2    |
| Banking                   | 3.6       | 3.4       | 0.2    |



## 景順環球高收益債券基金

(本基金主要係投資於非投資等級之高風險債券，  
且基金之配息來源可能為本金)

## Invesco Global High Income Fund

2018年4月(截至2018年3月29日)

| SECTOR ALLOCATION (%)                               | Portfolio | Benchmark | Active |
|---|-----------|-----------|--------|
| Brokerage/Asset Managers/Exchanges                  | 0.3       | 0.3       | 0.0    |
| Finance Companies                                   | 1.3       | 1.5       | (0.2)  |
| Insurance   | 0.0       | 1.3       | (1.3)  |
| REITs   | 0.0       | 0.5       | (0.5)  |
| Financial Other                                     | 0.1       | 0.9       | (0.8)  |
| Other   | -         | -         | -      |
| Other(Invesco Emerging Local Currencies Debt Fund ) | -         | -         | -      |
| Emerging Markets-Government/Agency                  | 12.0      | 17.5      | (5.5)  |
| Emerging Markets-Corporate                          | 20.6      | 15.9      | 4.7    |
| Cash / FX / Other                                   | 6.2       | 0.7       | 5.5    |

| MATURITY %*        | MV   |
|--------------------|------|
| <1Y                | 0.0  |
| 1Y-3Y              | 5.8  |
| 3Y-5Y              | 21.7 |
| 5Y-10Y             | 53.5 |
| 10Y-20Y            | 2.7  |
| 20Y+               | 10.1 |
| Effective Maturity | 6.2  |

| QUALITY % *     | MV    |
|-----------------|-------|
| A1/P1           | 0.0   |
| Below A1/P1     | 0.0   |
| Aaa             | 0.0   |
| Aa              | 0.13  |
| A               | 0.00  |
| Baa             | 10.38 |
| Ba              | 45.71 |
| B               | 34.51 |
| CCC& below      | 2.71  |
| NR              | 4.66  |
| Cash and FX     | 1.90  |
| Average Quality | BB-   |



## 景順環球高收益債券基金

(本基金主要係投資於非投資等級之高風險債券，  
且基金之配息來源可能為本金)

## Invesco Global High Income Fund

2018年4月(截至2018年3月29日)

| Top 10 COUNTRY ALLOCATION (%)* | MV         |          |
|--------------------------------|------------|----------|
|                                | Allocation | vs Bench |
| 1 United States                | 46.8       | 62.3     |
| 2 Brazil                       | 7.3        | 5.1      |
| 3 Luxembourg                   | 5.5        | 2.3      |
| 4 Other MEA                    | 4.6        | 4.4      |
| 5 United Kingdom               | 4.2        | 1.4      |
| 6 Argentina                    | 3.3        | 4.4      |
| 7 Canada                       | 2.8        | 2.4      |
| 8 Turkey                       | 2.4        | 3.6      |
| 9 Mexico                       | 2.0        | 0.4      |
| 10 Zambia                      | 1.6        | 0.3      |
| 11 Netherlands                 | 1.4        | 2.1      |
| 12 Russian Federation          | 1.3        | 1.2      |
| 13 Ukraine                     | 1.3        | 0.7      |
| 14 Ireland                     | 1.1        | 1.0      |
| 15 South Africa                | 1.1        | 1.2      |
| 16 Italy                       | 1.1        | 3.3      |
| 17 Jamaica                     | 1.1        | 0.4      |
| 18 Spain                       | 0.9        | 1.2      |
| 19 Ecuador                     | 0.8        | 0.6      |
| 20 India                       | 0.5        | 0.3      |

| Top 10 CURRENCY ALLOCATION (%)* | MV         |          |
|---------------------------------|------------|----------|
|                                 | Allocation | vs Bench |
| 1 USD                           | 98.2       | 100.0    |
| 2 EUR                           | 1.0        |          |
| 3 GBP                           | 0.3        |          |
| 4 ZAR                           | 0.2        |          |
| 5 CAD                           | 0.1        |          |
| 6 UYU                           | 0.1        |          |
| 7 DOP                           | 0.1        |          |
| 8 IDR                           | 0.0        |          |
| 9 HKD                           | 0.0        |          |
| 10 AUD                          | 0.0        |          |

\*The corporate breakdown only covered the developed HY.



景順環球高收益債券基金  
 (本基金主要係投資於非投資等級之高風險債券，  
 且基金之配息來源可能為本金)  
 Invesco Global High Income Fund  
 2018年4月(截至2018年3月29日)

| Region breakdown       | Benchmark | Benchmark |
|------------------------|-----------|-----------|
| Other Regions          | 65.6      | 67.0      |
| Latin America          | 17.3      | 15.0      |
| Middle East and Africa | 8.5       | 7.0       |
| Eastern Europe         | 5.0       | 6.9       |
| Asia                   | 1.6       | 3.4       |

### 配息基本資料

| 景順策略債券基金 C-半年配息股 美元             |            |
|---------------------------------|------------|
| Serial                          | S 半年配息     |
| Short-term trading period(Days) | 27 天       |
| Settlement Date                 |            |
| Purchase                        | T+3        |
| Redemption                      | T+3        |
| Dividend Policy                 |            |
| 頻率                              | 半年         |
| Frequency                       |            |
| 評價日                             | T          |
| Valuation Date ( T )            |            |
| 配息基準日                           | 5/31,11/30 |
| Record Date                     |            |
| 除息日                             | 6/1,12/1   |
| Ex-dividend Date                |            |
| 再投資日                            | na         |
| Re-Invest Date                  |            |
| 分配日                             | 6/21,12/21 |
| Distribution Date               |            |

\* 配息基準日及除息日部份，營業日是以基金註冊地愛爾蘭為主，並非以台灣營業日，如註冊地配息基準日遇休假日，往前一天計算



## 景順環球高收益債券基金

(本基金主要係投資於非投資等級之高風險債券，且基金之配息來源可能為本金)

## Invesco Global High Income Fund

2018年4月(截至2018年3月29日)

## 配息紀錄 (C-半年配息股 美元)

| 基準日        | 基準日淨值<br>(USD) | 每股配息金額<br>(USD) | 配息期間            | 配息期間<br>配息率 | 年化配息率* | 配息期間報酬率%<br>(含息) |
|------------|----------------|-----------------|-----------------|-------------|--------|------------------|
| 2010/05/31 | 12.61          | 0.3548          | 2009/12-2010/05 | 2.81%       | 5.63%  | 5.37             |
| 2010/11/30 | 13.36          | 0.3895          | 2010/06-2010/11 | 2.92%       | 5.83%  | 9.03             |
| 2011/05/31 | 13.77          | 0.3975          | 2010/12-2011/05 | 2.89%       | 5.77%  | 6.16             |
| 2011/11/30 | 12.84          | 0.4211          | 2011/06-2011/11 | 3.28%       | 6.56%  | -3.99            |
| 2012/05/31 | 13.39          | 0.3924          | 2011/12-2012/05 | 2.93%       | 5.86%  | 7.80             |
| 2012/11/30 | 14.44          | 0.3483          | 2012/06-2012/11 | 2.41%       | 4.82%  | 11.11            |
| 2013/05/31 | 14.45          | 0.4060          | 2012/12-2013/05 | 2.81%       | 5.62%  | 2.54             |
| 2013/11/29 | 13.85          | 0.3992          | 2013/06-2013/11 | 2.88%       | 5.76%  | -1.36            |
| 2014/05/30 | 14.34          | 0.3747          | 2013/12-2014/05 | 2.61%       | 5.23%  | 6.61             |
| 2014/11/28 | 13.87          | 0.3622          | 2014/06-2014/11 | 2.61%       | 5.22%  | 1.36             |
| 2015/05/29 | 13.79          | 0.3760          | 2014/12-2015/05 | 2.73%       | 5.45%  | 2.09             |
| 2015/11/30 | 12.90          | 0.3965          | 2015/06-2015/11 | 3.07%       | 6.15%  | -3.83            |
| 2016/05/31 | 12.83          | 0.4369          | 2015/12-2016/05 | 3.41%       | 6.81%  | 2.61             |
| 2016/11/30 | 12.89          | 0.4724          | 2016/06-2016/11 | 3.66%       | 7.33%  | 4.01             |
| 2017/05/31 | 13.18          | 0.3753          | 2016/12-2017/05 | 2.85%       | 5.69%  | 6.13             |
| 2017/11/30 | 13.07          | 0.3021          | 2017/06-2017/11 | 2.31%       | 4.62%  | 2.07             |

\*年化配息率=(每單位配息金額 / 除息日前一日之淨值) x 2 x 100%，年化配息率為估算值。

## 本資訊僅為配息資訊之揭露，並非未來配息之保證

註：報酬率資料來源：Morningstar，原幣計算(含息)，單位%

報酬率計算方式：Morningstar以基金的資產淨值計算基金報酬，並假設基金將收入及配息作再投資，以該段期間的基金資產淨值變化除以開始時的資產淨值，得出報酬數據。Morningstar報酬已將基金收取的管理費、行政費及其他支出從基金資產中自動扣除，除非指明為扣除支出後報酬，否則Morningstar所顯示的報酬不會計入基金所收取的銷售費或贖回費。

本基金適合尋求資本增值、且願意承擔資本風險、能承受波動程度較成熟市場債券為高的固定收益投資的投資者。投資人投資以高收益債券為訴求之基金不宜占其投資組合過高之比重。本基金經金管會核准，惟不表示絕無風險。由於高收益債券之信用評等未達投資等級或未經信用評等，且對利率變動的敏感度甚高，故本基金可能會因利率上升、市場流動性下降，或債券發行機構違約不支付本金、利息或破產而蒙受虧損。本基金不適合無法承擔相關風險之投資人。基金經理公司以往之經理績效不保證基金之最低投資收益；基金經理公司除盡善良管理人之注意義務外，不負責本基金之盈虧，亦不保證最低之收益，投資人申購前應詳閱基金公開說明書。有關基金應負擔之費用（境外基金含分銷費用）已揭露於基金之公開說明書或投資人須知中，投資人可至公開資訊觀測站或境外基金資訊觀測站中查詢。基金配息率不代表基金報酬率，且過去配息率不代表未來配息率；基金淨值可能因市場因素而上下波動。

Inv18-0079