(For Internal Use Only 僅供內部使用)

BCT Strategic MPF Scheme BCT強積金策略計劃

VOLUNTARY CONTRIBUTIONS WITHDRAWAL FORM
(FOR SELF-EMPLOYED PERSON OR PERSONAL ACCOUNT HOLDER)

自願性供款提取表格
(適用於自僱人士或個人帳戶持有人)

Please note 請注意：

- Read the offering documents (including the Key Scheme Information Document and the MPF Scheme Brochure) ("Offering Documents") of BCT Strategic MPF Scheme ("the Plan") carefully before completing this form by visiting our website: www.bcthk.com. 填寫此表格前，請先細閱BCT強積金策略計劃(「本計劃」)的要約文件〈包括主要計劃資料文件及強積金計劃說明書〉(「要約文件」)。請瀏覽此網站：www.bcthk.com 以閱覽該等文件。
- Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. There is no guarantee that, given the time required to implement voluntary contributions withdrawal instructions, such instructions will achieve your desired results. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details. 成員必須注意投資市場可能出現顯著的波動，基金單位價格可跌可升。由於處理有關自願性供款提取指示需要一定的時間，因此未必能夠保證達到 閣下預期的結果。在作出投資選擇前， 閣下必須小心衡量個人可承受風險的程度及財政狀況(包括 閣下的退休計劃)。如有任何疑問，請諮詢 閣下的獨立財務顧問了解更多詳情。
- Use blue or black ball pen and complete this Form in BLOCK LETTERS. 請以藍色或黑色原子筆及正楷填寫此表格。
- " * " means delete whichever is inappropriate. Please insert "N.A." if not applicable.「*」請刪去不適用者。請在不適用處填上「不適用」。
- All amendments should be signed. 如有任何刪改，必須在旁加簽。
- The personal data to be supplied in this Form are to be used for the purpose(s) of processing your instruction(s) of withdrawal as requested in this Form. 在本表格提供的個人資料，將被用作處理 閣下在本表格內要求的提取指示。
- Should you have any question when completing this Form, please contact BCTCall Member Hotline at (852) 2842 7878. 如 閣下於填寫表格時有任何疑問，請致電BCT積金熱線(852) 2842 7878查詢。

Section 1 – Scheme Member Details 第1部份 — 計劃成員資料

Name of Employee 僱員姓名 *(Must be identical to HKID Card / Passport 必須與香港身份證 / 護照相同)*

☐ Mr. 先生 ☐ Ms. 女士 ☐ Mrs. 太太 ☐ Prof. 教授 ☐ Dr. 醫生 / 博士 *(Please ✓ the appropriate box 請在適當方格內填上✓號)*

English 英文 Surname 姓 ____________ First Name 名 ____________	Chinese 中文
Member Account Number 成員帳戶號碼 – **or 或**	HKID Card / Passport* Number 香港身份證 / 護照*號碼
Contact Phone Number 聯絡電話號碼	

Important Notes 重要提示：

- If the account that to be withdrawn, which contains investment in Default Investment Strategy ("DIS"), and there is one or more of other transaction(s) is being processed, the annual de-risking of investment in DIS will be **DEFERRED**, it normally takes place on the next available dealing day after completion of such transaction(s); and vice versa. 若支付權益帳戶當中的投資含有預設投資策略(「預設投資」)而帳戶內有一個或超過一個的其他交易正在執行中，該周年降低投資於預設投資風險指示將**順延**執行，一般在該等交易完成後下一個交易日執行；反之亦然。
- If you have reached, or are approaching, the age of 50 and your accrued benefits are currently invested according to the DIS of the scheme, you should be aware that the de-risking mechanism of the DIS starts at the age of 50. If the annual de-risking of your investments in the DIS and your claim for payment of accrued benefits take place at around the same time, the approved trustee of the scheme shall sequence the de-risking and the claim in accordance with its procedures and in compliance with the Mandatory Provident Fund Schemes Ordinance. Please consult the approved trustee of the scheme if you wish to know the details of how it will handle these transactions. 如 閣下已年滿或快將年滿50歲，而現時 閣下的累算權益是按照計劃的預設投資投資，請留意預設投資的降低投資風險機制，會由計劃成員年滿50歲開始運作。如計劃的核准受託人在預設投資下按年降低 閣下的投資風險的時間，與接獲 閣下的申索權益申請的時間相當接近，該計劃的核准受託人將根據其運作程序及在符合《強制性公積金計劃條例》規定的情況下，訂定處理降低風險及申索權益的次序。如欲瞭解計劃核准受託人如何處理該等交易，請向受託人查詢詳情。

Section 2 – Withdrawal Details 第2部份 – 提取資料

Members are entitled to make up to four withdrawals of their Voluntary Contributions in each calendar year free of charge. Each additional withdrawal in the same calendar year is subject to a fee of up to HK$100 payable to the Approved Trustee. 成員於同一公曆年最多可免費提取自願性供款四次。若成員於同一公曆年額外提取權益，須向核准受託人支付每次最多HK$100的費用。

2.1 Method of payment 付款方式： *(Please ✓ the appropriate box 請在適當方格內填上✓號)*

Please Note: The payment must be made into an account in the name of Scheme Member only. Any jointly-owned bank account with a third party must be disclosed.
請注意：款項必須以計劃成員的名義存入帳賬戶。任何與第三方共同擁有的銀行帳戶都必須披露。

☐ By Cheque 支票

Or 或

☐ By depositing directly to the bank account under my name only (a bank account under the name of a third party is not applicable). 直接存入只以本人名義開立的銀行帳戶（不適用於以第三者名義開立的銀行帳戶）(There may be bank charges involved. 銀行可能會因此而收取費用。)

Name of Bank 銀行名稱 ____________________

Bank Account number 銀行帳戶號碼 ____________________

Name of All Holders of the Above Bank Account
以上銀行帳戶所有持有人名稱 ____________________

2.2 Mode of redemption 贖回形式： *(Please ✓ the appropriate box 請在適當方格內填上✓號)*

☐ I elect to withdraw **ALL** accrued benefits from Voluntary Contributions in my account stated in Section 1 above.
本人選擇提取上述第1部份所註明的帳戶中源於自願性供款**所有**累算權益。

Or 或

☐ I elect to withdraw the accrued benefits derived from Voluntary Contributions in my account stated in Section 1 above in accordance with the governing rules of the Plan as follows:
本人選擇按計劃規則提取上述第1部份所註明的帳戶中源於自願性供款之累算權益如下：

Investment Choices 投資選擇	**Code 代號**	**Withdrawal Percentage % (Complete in multiples of 5%)^ 提取百分比%（請以5%或其倍數填寫）^**
Default Investment Strategy+ 預設投資策略+	DIS	
Invesco Hong Kong and China Equity Fund 景順中港股票基金	HK	
Invesco Global Index Tracking Fund△✧ 景順環球追蹤指數基金△✧	GL	
Invesco Hang Seng Index Tracking Fund△ 景順恒指基金△	HS	
Invesco US Index Tracking Fund△✧ 景順美國追蹤指數基金△✧	US	
Invesco Asian Equity Fund 景順亞洲股票基金	AE	
Invesco Growth Fund 景順增長基金	GR	
Invesco Balanced Fund 景順均衡基金	BF	
Invesco Core Accumulation Fund 景順核心累積基金 (No automatic de-risking features 沒有自動降低投資風險特性)	CA	
Invesco RMB Bond Fund 景順人民幣債券基金	RB	
Invesco Capital Stable Fund 景順資本穩定基金	CS	
Invesco Age 65 Plus Fund 景順65歲後基金 (No automatic de-risking features 沒有自動降低投資風險特性)	65	
Invesco Global Bond Fund 景順環球債券基金	GB	
Invesco MPF Conservative Fund# 景順強積金保守基金#	CP	

\+ Please refer to the information about the DIS in the Offering Documents 請參閱要約文件內有關預設投資的資料
△ Please read the disclaimer of index providers in the Offering Documents 請參閱要約文件內有關指數供應商的免責聲明
✧ Invesco US Index Tracking Fund and Invesco Global Index Tracking Fund are not an ESG fund in Hong Kong 景順美國追蹤指數基金及景順環球追蹤指數基金並非在香港的環境、社會和企業管治基金
\# Previously known as Capital Preservation Fund 前稱保本基金
^ Self-Employed Person or Personal Account holder may withdraw up to 100% from the existing holdings of each constituent fund. 自僱人士或個人帳戶持有人可提取高達每種成份基金現有投資的100%。

Section 3 – Authorization and Declaration 第3部份 — 授權及聲明

I declare that本人聲明

1. All information in this Form is accurate. 本表格所載資料均屬正確無訛。
2. I understand that the Approved Trustee may not be able to process this application if I fail to provide any information requested in this Form. 本人明白倘若本人未能提供本表格所需的資料，核准受託人將可能無法處理有關申請。
3. I have read and agree to comply with the governing rules of the Plan. 本人已瞭解並同意遵守本計劃之計劃條款。
4. I undertake to notify the Approved Trustee as soon as possible of any changes to the information contained in this Form. 本人承諾如本表格內所載之資料有任何更改，將盡早通知核准受託人。
5. I understand that I will be required to provide evidence required by applicable laws and regulations relating to anti-money laundering checks to provide my identity and source of funds. If BCT / the Approved Trustee does not receive satisfactory evidence, further documentation may be requested, and the relevant transaction shall not be processed until such documentation is received. 本人明白須就現行打擊清洗黑錢的有關法例及規則的要求而提供資料，以證明本人的身份及資金的來源。倘若銀聯或核准受託人未能收到滿意之證明，則可要求提供進一步資料，而有關交易謹在接獲有關資料後方可進行。

Signature of Member 成員簽署
(Must be identical to the Approved Trustee's record
必須與核准受託人的記錄相符)

Date 日期

Please return the completed Form by mail to:

Pension Services (INV)
Bank Consortium Trust Company Limited
18/F Cosco Tower, 183 Queen's Road Central, Hong Kong

請將填妥的表格寄回：

銀聯信託有限公司
退休金服務(INV)
香港皇后大道中183號中遠大廈18樓

BCT use only 銀聯信託專用:	Document Received Date:	Inputted By:	Checked By:	Remarks:
		Date Inputted:	Date Checked:	