



BCT Strategic MPF Scheme BCT強積金策略計劃
CHANGE OF PERSONAL PARTICULARS / NEW PIN REQUEST FORM
更改個人資料 / 索取新私人密碼表格

Please note 請注意：

- ◆ Use blue or black ball pen and complete this Form in BLOCK LETTERS. 請以藍色或黑色原子筆及正楷填寫此表格。
- ◆ “*” means delete whichever is inappropriate. Please insert “N.A.” if not applicable. 「*」請刪去不適用者。請在不適用處填上「不適用」。
- ◆ All amendments should be signed. 如有任何刪改，必須在旁加簽。
- ◆ The personal data to be supplied in this Form are to be used for the purpose(s) of, or directly relating to processing your change request and purposes detailed herein. 在本表格提供的個人資料，將被用作處理閣下的更改申請及本表格所詳述之目的或直接有關之目的。
- ◆ Should you have any question when completing this Form, please contact BCTCall Member Hotline at (852) 2842 7878. 如閣下於填寫表格時有任何疑問，請致電BCT積金熱線 (852) 2842 7878 查詢。

Section 1 – Scheme Member Details 第1部份 – 計劃成員資料

Name of Employee 僱員姓名 (Must be identical to HKID Card / Passport 必須與香港身份證 / 護照相同)

 Mr. 先生 Ms. 女士 Mrs. 太太 Prof. 教授 Dr. 醫生 / 博士 (Please ✓ the appropriate box 請在適當方格內填上✓號)

English 英文

Surname 姓 _____

First Name 名 _____

Chinese 中文

HKID Card Number :

香港身份證號碼 :

Or

或

Passport Number: (If HKID Card No. is not available)

護照號碼：(如沒有香港身份證號碼)

Contact Phone Number 聯絡電話號碼：

Section 2 – Change of Personal Particulars 第2部份 – 更改個人資料

(Please ✓ the appropriate box 請在適當空格填上✓號)

Please note that the changes will be applied to all accounts under your name in the BCT Strategic MPF Scheme (“the Plan”).
請注意以下的更改將適用於BCT強積金策略計劃(「本計劃」)內閣下名下的所有帳戶。

Important Note 重要提示：

If your information update, such as change of address or telephone number, causes the country / countries and/or jurisdiction(s) of tax residency previously identified being incorrect or incomplete, please provide a suitably updated self-certification within 30 days of such change in circumstances. 若閣下更新的資料，例如地址或電話號碼，導致之前確定的國家及/或司法管轄區的稅務居民身份資料不正確或不完整，閣下必須在改變後的30天內提供最新的自我證明。

 2.1 Change of Residential Address 更改住址

(P.O. Box address and "In-care-of" address will not be accepted. All correspondence will be sent to the following address.

郵政信箱及「轉交」地址恕不接受。所有通訊將寄往以下地址。)

Flat / Rm. 室 _____

Floor 樓 _____

Block 座 _____

Building / Estate Name

大廈 / 屋苑名稱 _____

Number & Name of Street

街號及名稱 _____

District 地區 _____

 Hong Kong 香港 Kowloon 九龍 New Territories 新界

Overseas (Country and City)* 海外(國家及城市)*

 China 中國 _____ (City 城市) Others 其他 (Please specify 請說明)

_____ (Country 國家)* _____ (City 城市)*

* For overseas address. 適用於海外地址。

2.2 Change of Contact Information 更改聯絡資料

	Telephone / Mobile Number 電話 / 手提號碼	Ext. 內線	
Hong Kong Mobile Number# 香港手提號碼#	<input type="text"/>	<input type="text"/>	
Home Phone Number 住宅電話號碼	<input type="text"/>	<input type="text"/>	
Fax Number 傳真號碼	<input type="text"/>	<input type="text"/>	
Office Phone Number 辦公室電話號碼	<input type="text"/>	<input type="text"/>	
China / Overseas Mobile Number# 中國 / 海外手提電話號碼#	Country Code 國家號碼	Area Code 地區號碼	Mobile Number 手提號碼

E-mail Address# 電郵地址#

Mobile phone number and E-mail address must be provided to ensure that you can continue to access your online account securely.
閣下必須提供手提電話號碼及電郵地址，以便安全地登入 閣下的網上帳戶。

The Verification Code for online account login will send to Hong Kong Mobile Number by default. If you want to receive the Verification Code via overseas mobile number, please fill in the field "China / Overseas Mobile Number" and leave the field of "Hong Kong Mobile Number" **BLANK**.
登入網上帳戶的驗證碼將預設傳送至香港手提電話號碼。如 閣下想要以海外手提電話號碼接收驗證碼，請填寫「中國 / 海外手提電話號碼」一欄及**不用**填寫「香港手提號碼」。

Note: The existing contact telephone numbers on your account will be superseded by the new contact telephone numbers above.
注意：以上新聯絡電話號碼將會取代現有戶口的聯絡電話號碼。

Registration of SMS Notification Service[△] 登記短訊通知服務[△] English 英文 Traditional Chinese 繁體中文

If you would like to register this service, please select language and the services would only be applied to a registered Hong Kong mobile phone number. 如欲登記此服務，請選擇語言，而此服務只適用於香港登記之手提電話號碼。

[△] Once registered to the "SMS Notification Service", the member will receive a confirmation message indicating the completion of the instructions via SMS at his / her registered mobile phone number for FREE. This service is applicable to the instructions which include 1) Benefit Transfer-in, 2) Change of Investment Mandate, 3) Change of Personal Particulars and 4) Fund Switching. 成員只需登記「短訊通知服務」便可透過登記的手機號碼，免費接收到有關成員的強積金帳戶內完成指示後的確認短訊。此項服務涵蓋強積金帳戶內的指示，當中包括 1) 權益轉入，2) 更改未來投資選擇，3) 更改個人資料及 4) 基金轉換。

Please note that even if you do not register the SMS service, the Trustee may send you information in the form of SMS, which will be sent in Chinese. 請注意，即使 閣下未有登記短訊服務，受託人或會以短訊形式向 閣下發出資訊，此短訊會以中文發出。

2.3 Change of Nationality 更改國籍 New Nationality 新國籍：

2.4 Change of Name 更改姓名

(Please provide the **certified true copy** of original identification documents, including the new HKID card / Passport and Deed Poll, etc.
請提供改名有關的證明文件正本的**核實副本**，例如新香港身份證 / 護照及改名契。)

Mr. 先生 Ms. 女士 Mrs. 太太 Prof. 教授 Dr. 醫生 / 博士 (Please ✓ the appropriate box 請在適當方格內填上✓號)

English 英文 Surname 姓 _____ First Name 名 _____	Chinese 中文
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2.5 Change of Date of Birth 更改出生日期

Date of Birth 出生日期 DD日 MM月 YYYY年

(Please provide a copy of HKID card / Passport. 請提供香港身份證 / 護照副本。)

Please note: If the updated information shows that your age reached 50 and below 65 while your accrued benefit is invested in the Default Investment Strategy ("DIS"), the trustee will implement the adjustments of asset allocation between the Invesco Core Accumulation Fund and Invesco Age 65 Plus Fund according to the DIS de-risking table. The change of date of birth will apply to all account(s) under your name within the BCT Strategic MPF Scheme. **請注意：**如 閣下更新資料後顯示 閣下已年滿50歲並在65歲以下，而 閣下的累算權益已投資於預設投資策略（「預設投資」），受託人將根據預設投資內隨着年齡降低投資風險的列表即時在景順核心累積基金及景順65歲後基金之間調整資產分配。而此更改出生日期將適用於 閣下在BCT強積金策略計劃內的所有戶口。

2.6 Change of HKID / Passport Number

更改香港身份證 / 護照號碼

Change 更改: Current Document Type 現有證件類別:

To 至: New Document Type 新證件類別:

Passport Number* 護照號碼*

HKID Card No. 香港身份證號碼 or 或
 Passport Number* 護照號碼*

Current Number 現有號碼: _____

New Number 新號碼: _____

(Please provide the **copy** of both your current **AND** new Hong Kong Identity Card or Passport and the related legal documents (if applicable) 請提供現有及新香港身份證 / 護照副本及有關的法律文件 (如適用)。

(*Only for person without HKID Card 只適用於沒有持有香港身份證人士)

2.7 Change of Signature Specimen 更改簽署式樣

Specimen of Old Signature 舊簽署式樣 (Note 註)

Specimen of New Signature 新簽署式樣

Note 註

- (i) The specimen of old signature must be the same as the specimen last submitted to Trustee.
舊簽署式樣必須與之前遞交予受託人的簽署式樣相同。
- (ii) If you forget your old signature, please contact BCTCall Member Hotline at (852) 2842 7878 to make an appointment to come to our office to present your original HKID Card / Passport in person for authentication.
如閣下忘記了舊簽署式樣，請致電BCT積金熱線 (852) 2842 7878 預約及親臨本公司出示您的香港身份證 / 護照正本以進行認證。
- (iii) If you have not yet provided the specimen of your signature, please also provide a copy of your HKID Card / Passport bearing your signature, and mark "For the use of providing signature specimen" on it.
如閣下未曾提供簽署式樣，請提供香港身份證 / 護照副本，並於該副本上簽署並註明「提供簽署式樣之用」。
- (iv) Kindly note that Trustee will only accept the specimen of new signature after verification of your identity.
請注意，受託人在確認閣下之身份後方會接受新簽署式樣。

Section 3 – New Phone PIN Request 第3部份 – 索取新電話私人密碼

(Please ✓ the box if appropriate 如適用，請在空格填上✓號)

Request for a New Phone PIN 要求索取新電話私人密碼

The new PIN will be sent to your residential address in the Administrator's record within 3 business days.
新密碼將於三個工作天內，根據行政管理人記錄寄往閣下的住址。

For online account password, please follow the steps at www.bcthk.com to apply for a new online password.
如要索取網上戶口私人密碼，請於 www.bcthk.com 按照網上步驟申請新網上私人密碼。

Section 4 – Authorization, Declaration and Consent 第4部份 – 授權、聲明及同意

1. I confirm that the information provided in this Form is accurate and authorize the Trustee to confirm this from any source the Trustee may choose. 本人確定在此表格上填寫的資料均屬正確無訛並授權受託人用任何渠道確實資料的真實。
2. I understand that the Trustee may not be able to process this application if I fail to provide any information requested in this Form. 本人明白倘若本人未能提供本表格所需的資料，受託人將可能無法處理有關申請。
3. I have read and agree to comply with the governing rules of the Plan. 本人已瞭解並同意遵守本計劃之計劃條款。
4. I undertake to notify the Trustee as soon as possible of any changes to the information contained in this Form. 本人承諾如本表格所載資料有任何更改，將盡早通知受託人。
5. I hereby agree to indemnify the Trustee against any actions, proceedings, claims, losses, damages, costs or expenses which may be brought against the Trustee or suffered or incurred by the Trustee arising either directly out of or in connection with the Trustee accepting facsimile instructions and acting thereon, whether or not the same are confirmed by me in writing. Notwithstanding the previous paragraph, the Trustee has the right to determine which Forms or other documents of instructions may or may not be accepted by facsimile. 本人同意並授權受託人接受傳真指示及根據該等指示處理有關事宜 (不論該等指示是否經本人書面確認)，亦同意就直接或間接因此引致對受託人的任何行動，訴訟，責任，賠償，損失或費用作出彌償保證。受託人有權決定只接受某一指定的表格或指示以傳真方式傳遞。

6. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the BCT Strategic MPF Scheme (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of Bank Consortium Trust Company Limited ("BCTC", the trustee of the Schemes), BCT Financial Limited ("BCTF", the sponsor of the Schemes) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing Mandatory Provident Fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services (and ancillary MPF products); (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of the provision of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details through the internet or other means); (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions.

由BCT強積金策略計劃成員及參與僱主所提供或相關之個人資料(有關申請及運作記錄)及/或他們的買賣/交易細節記錄僅供銀聯信託有限公司(「銀聯信託」,強積金計劃之受託人)、銀聯金融有限公司(「銀聯金融」,強積金計劃之保薦人)及它們正式授權之服務供應商及代理之正式授權之職員使用及處理,及在銀聯信託或其任何服務供應商認為有需要時,或會被使用、披露及/或轉移(在香港境內或境外)予個別人士,包括政府機關及監管機構作以下任何之目的:(一)行使或執行強制性公積金計劃條例(「條例」)下所授予或施加之職能或根據該條例的目的而行使或執行職能;(二)提供強制性公積金的服務包括處理、掌管、管理及分析供款、累算權益及投資組合,視乎情況而定,及直銷強制性公積金服務(及有關強積金的產品);(三)改善銀聯信託提供予客戶一般之強制性公積金服務(包括協助提供強制性公積金服務以令銀聯信託之客戶可於互聯網或其他途徑處理強制性公積金(或其他)戶口資料);(四)遵守適用之法律及規例及法院命令及/或(五)任何以行使或執行上述職能作目的之用途。如所提供資料有所變更,請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

Please note that by signing this Agreement, you expressly agree to the use of your personal data for direct marketing purposes as mentioned herein. The Sponsor will cease using the personal data upon your written or verbal request. 一經簽署本文件,閣下即明確表示同意保薦人為直接市場推廣目的而使用閣下的個人資料。倘接獲閣下之書面或口頭要求,保薦人將會停止使用閣下的個人資料。

If you do not wish your information to be made available for the dispatch of information on MPF products or services to you from the Sponsor, please the box. 如閣下不欲將資料提供給保薦人,以用作向閣下發放強積金產品或服務資料,請在方格內加上號。

Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong. 成員及參與僱主,在不設任何收費下,有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任,香港皇后大道中183號中遠大廈18樓。

Signature of Member 成員簽署

(Must be identical to the Approved Trustee's record
必須與核准受託人的記錄相符)

Date 日期

Please return the completed Form by mail or by fax to:

Pension Services (INV)
Bank Consortium Trust Company Limited
18/F Cosco Tower, 183 Queen's Road Central, Hong Kong

Fax: (852) 2736 1966

請將填妥的表格郵寄或傳真至:

香港皇后大道中183號中遠大廈18樓
銀聯信託有限公司
退休金服務(INV)

傳真:(852) 2736 1966

BCT use only 銀聯信託專用:	Document Received Date:	Inputted By:	Checked By:	Remarks:
		Date Inputted:	Date Checked:	