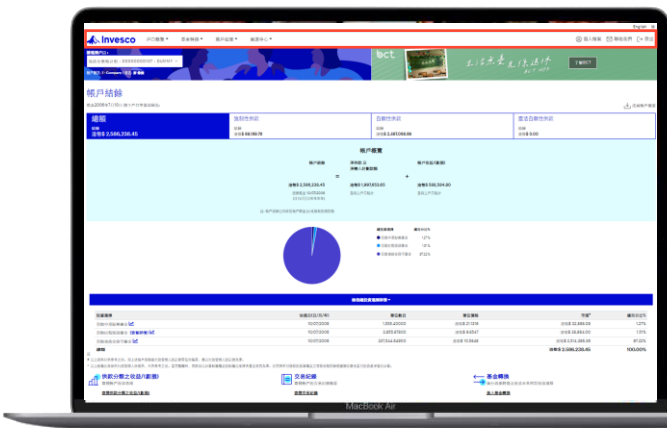




# BCT積金成員帳戶網站 – 指南

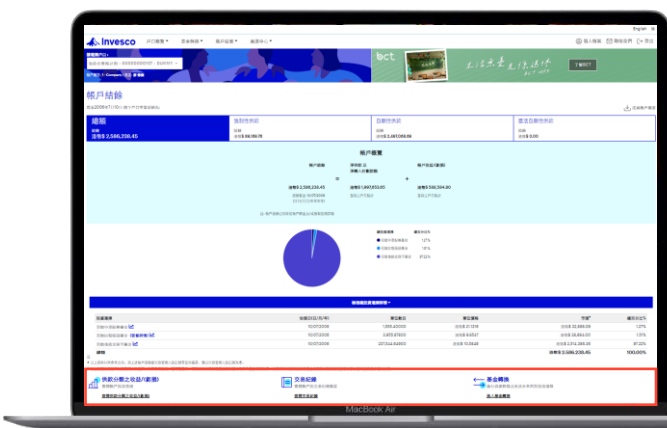
## BCT Pension Member Account Portal – A Quick Guide

### 主頁及功能表 Homepage & Menu Bar



常用功能置於主頁頂部的功能表, 以及在頁面下方以快捷圖標顯示, 方便選用。

Frequently used functions are shown in the top menu bar and at the bottom for easy access.



位於頁面下方的常用功能讓您

- 查看「供款分類之收益/(虧損)」
- 查看「交易紀錄」
- 進入「基金轉換」

Shortcut icons of frequently used functions are shown at the bottom, allowing you to

- View 'Gain/(Loss) by Source'
- View 'Transaction History'
- Go 'Switch Funds'



# BCT積金成員帳戶網站 – 指南

## BCT Pension Member Account Portal – A Quick Guide

### 主頁及功能表 Homepage & Menu Bar

點擊頂部功能表的向下箭嘴，以顯示更多常用功能。當中包括：

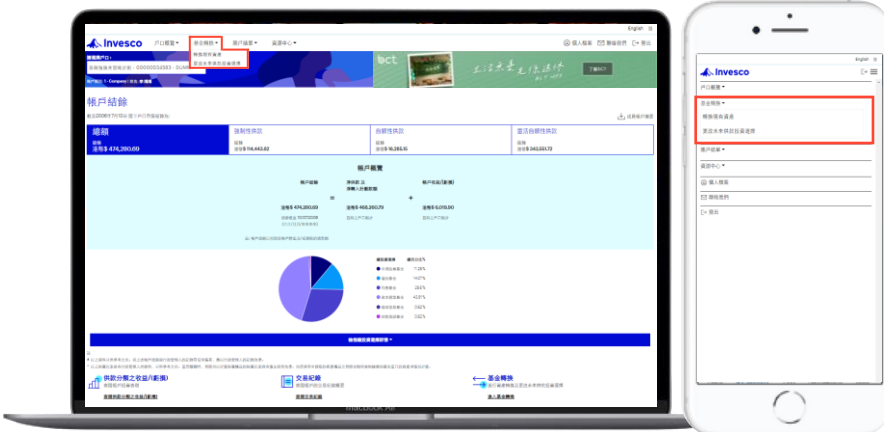
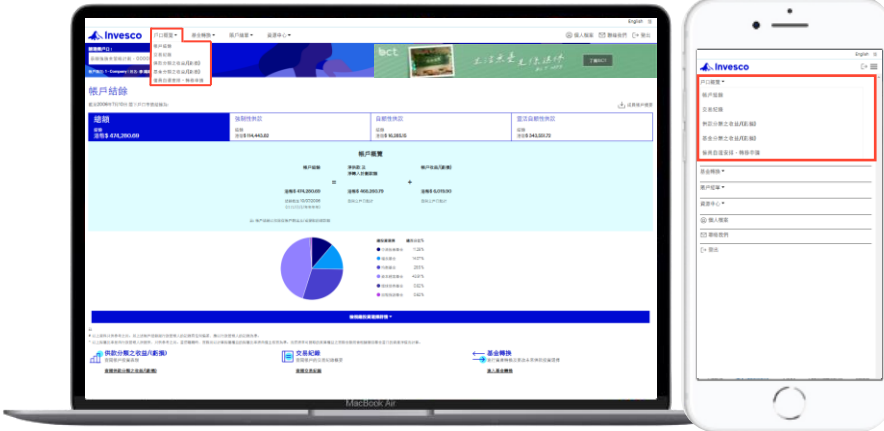
#### 戶口概覽

- 帳戶結餘
- 交易紀錄
- 供款分類之收益/(虧損)
- 基金分類之收益/(虧損)
- 僱員自選安排 – 轉移申請

Click the arrows in the top menu to activate the pull-down menu, which shows you more frequently used functions including:

#### Account Overview

- Account Balance
- Transaction History
- Gain/(Loss) by Source
- Gain/(Loss) by Fund
- ECA Transfer Request

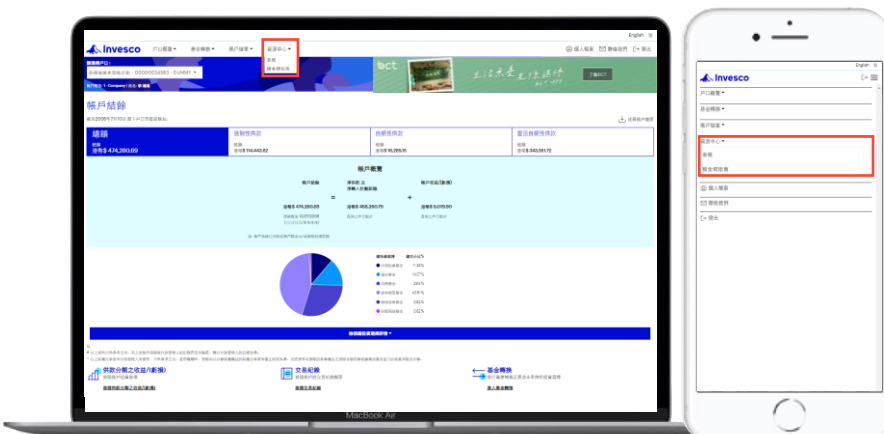


#### 基金轉換

- 轉換現有資產
- 更改未來供款投資選擇

#### Switch Funds

- Switch Existing Assets
- Redirect Future Contributions



#### 資源中心

- 表格
- 成員登入網指南

#### Resource Centre

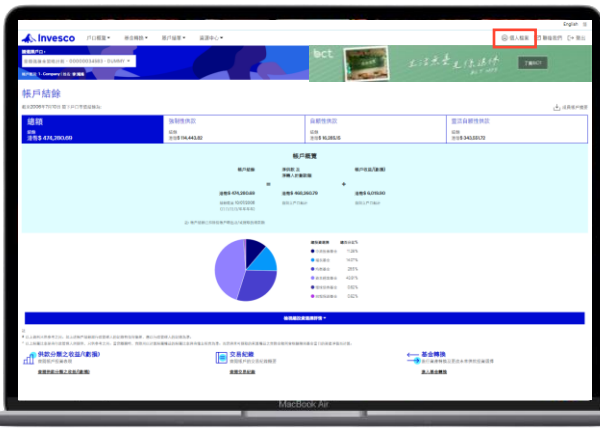
- Useful Forms
- Member Portal User Guide



# BCT積金成員帳戶網站 – 指南

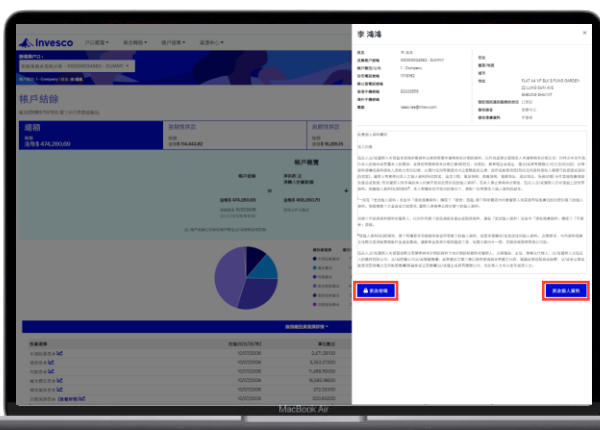
## BCT Pension Member Account Portal – A Quick Guide

### 主頁及功能表 Homepage & Menu Bar



點擊「個人檔案」，可查看已登記的個人資料。

Under 'My Profile', you can view your registered personal information.



如欲更改密碼或個人資料，可點擊最下方的「更改個人資料」或「更改密碼」。

If you want to change login password or personal information, please click the bottom button 'Change Personal Details' or 'Change Password' underneath.



# BCT積金成員帳戶網站 – 指南

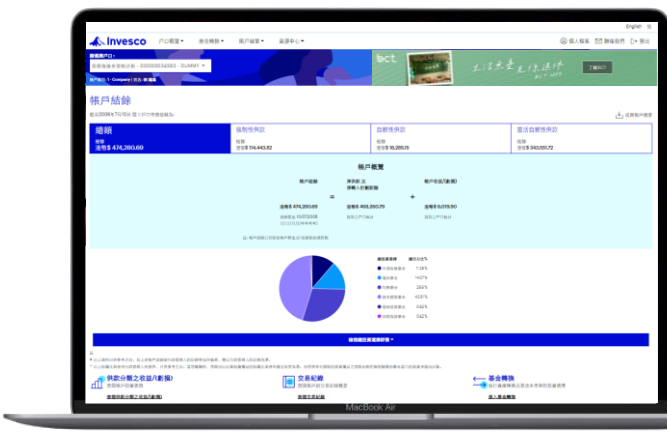
## BCT Pension Member Account Portal – A Quick Guide

### 戶口概覽

### Account Overview



在使用帳戶功能前，請選擇戶口。  
Before moving on, please select an account to review the details.



在「帳戶結餘」頁面上，可查看整體基金投資組合。

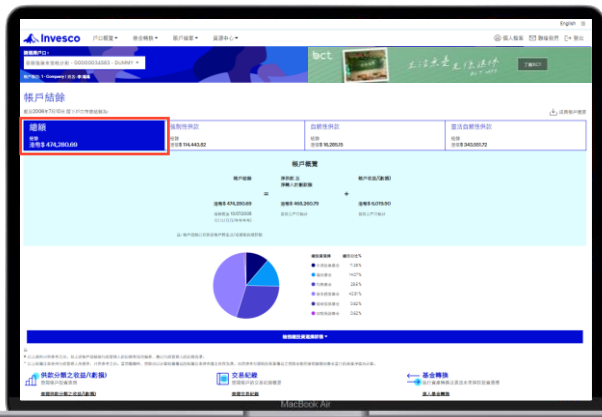
Under 'Account Balance', you can view your overall portfolio at a glance.



# BCT積金成員帳戶網站 – 指南

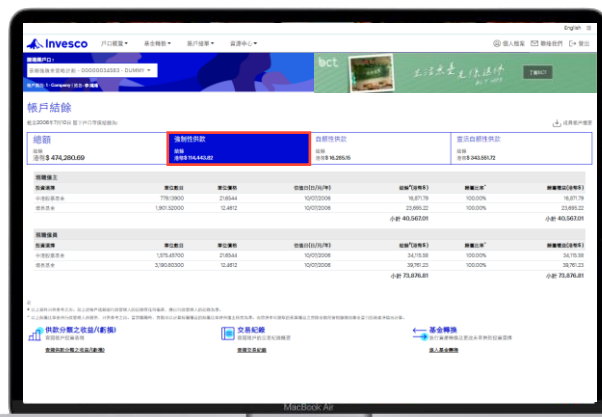
## BCT Pension Member Account Portal – A Quick Guide

### 戶口概覽 Account Overview



點擊「總額」方格，即可看到以圓形統計圖顯示的總供款類別及總投資選擇的百分比。

When you click 'Grand Total', you will see two pie charts showing the percentage breakdown of the contribution type, as well as the composition of investment choices with percentage.



點擊其中一個供款類別方格，如「強制性供款」，以查看該供款類別投資詳情。

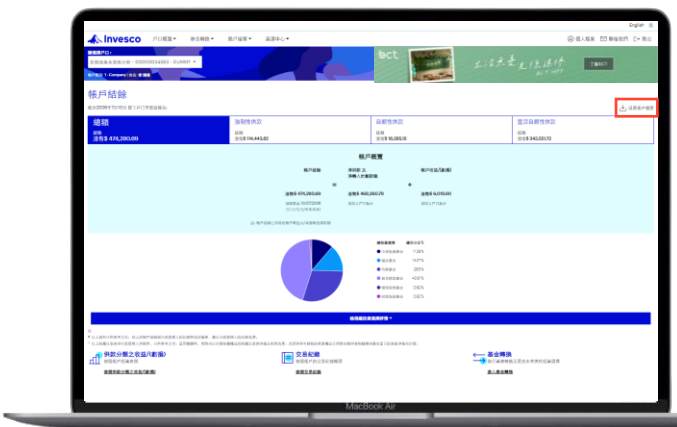
Click on a specific contribution type, such as the 'Mandatory Contribution', to view details of the investment choices.



# BCT積金成員帳戶網站 – 指南

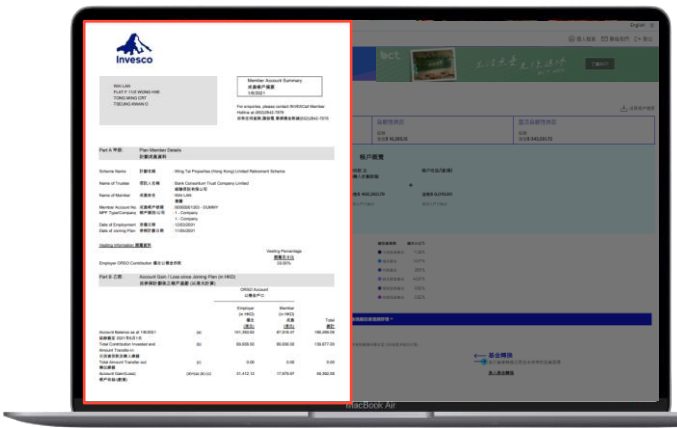
## BCT Pension Member Account Portal – A Quick Guide

### 戶口概覽 Account Overview



點擊「成員帳戶摘要」，以下載最新的帳戶摘要。

Click 'Member Account Summary' to download the current account summary.



成員帳戶摘要會顯示在新視窗。

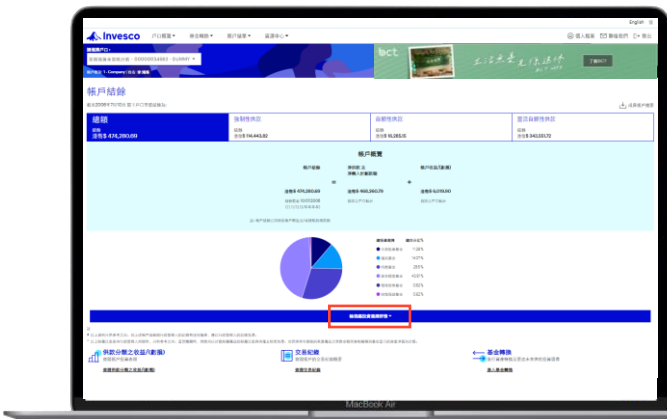
Member account summary will be shown in a pop-up window.



# BCT積金成員帳戶網站 – 指南

## BCT Pension Member Account Portal – A Quick Guide

### 戶口概覽 Account Overview

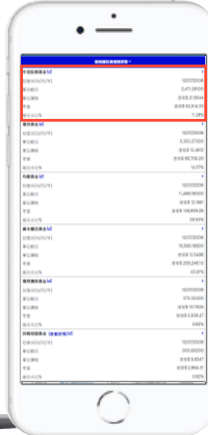
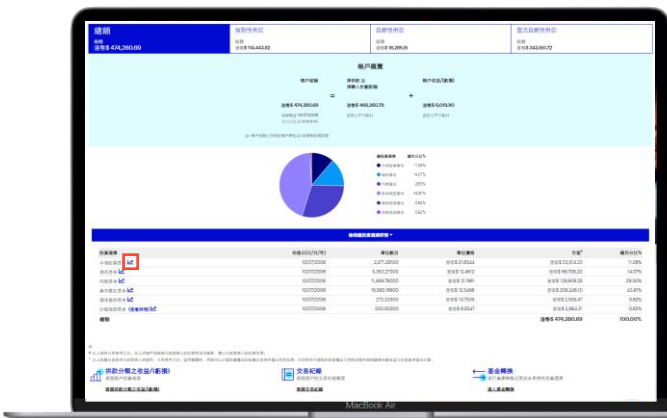


點擊「檢視總投資選擇詳情」，查閱以下多項投資選擇詳情，包括：

- 投資選擇
- 估值日
- 單位數目
- 單位價格
- 市值
- 總百分比

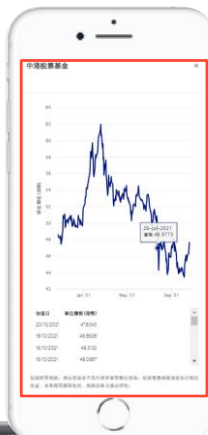
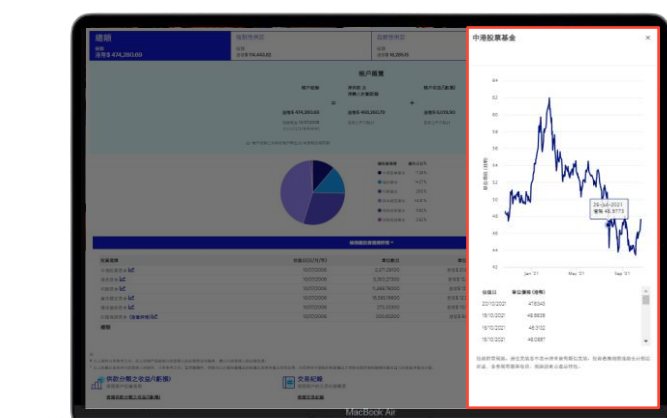
After clicking 'View Total Investment Choice Details', you will see a table listing fund details, including

- Investment Choice
- Valuation Date
- Number of Units
- Unit Price
- Market Value
- Percentage of Total



您亦可點擊顯示於基金名稱旁的「趨勢圖標」，以展開視窗查看基金過往一年的單位價格。在手機版只需簡單選擇基金即可。

You can also tap the trend icon next to the fund name, to view fund price history over the past year in expanded window. Simply select the fund name on mobile version.



將滑鼠游標停留在趨勢圖上可顯示某指定時間的單位價格。

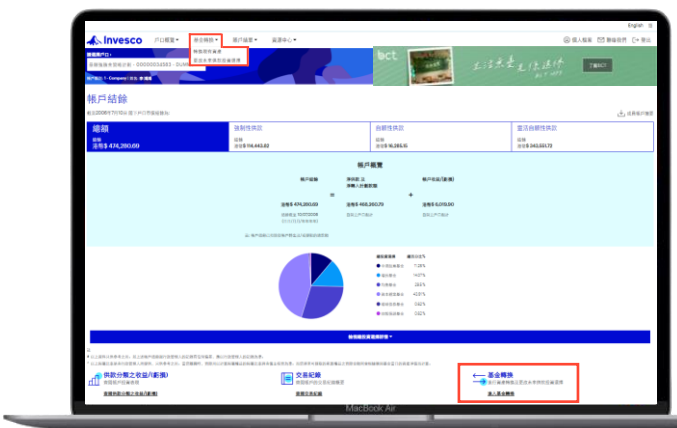
Mouse-over the timeline and trace the price at a specific time.



# BCT積金成員帳戶網站 – 指南

## BCT Pension Member Account Portal – A Quick Guide

### 轉換現有資產及更改未來供款投資選擇 Switching Existing Assets & Redirect Future Contribution



如欲進行基金轉換，可於主頁面右下方點擊「基金轉換」的快速圖標，或點擊左上方功能表上「基金轉換」中的「轉換現有資產」或「更改未來供款投資選擇」。

To switch funds, click either the 'Switch Funds' shortcut icon on the right bottom or select 'Switch Existing Assets' or 'Redirect Future Contribution' on the top menu bar.



#### 轉換現有資產

點擊「進入」及按指示以進行基金轉換。

#### Switch Existing Assets

Click 'Go' and follow the instructions to switch funds.

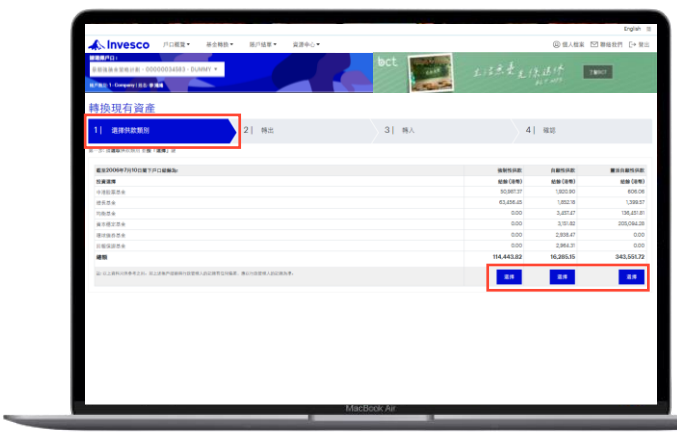




# BCT積金成員帳戶網站 – 指南

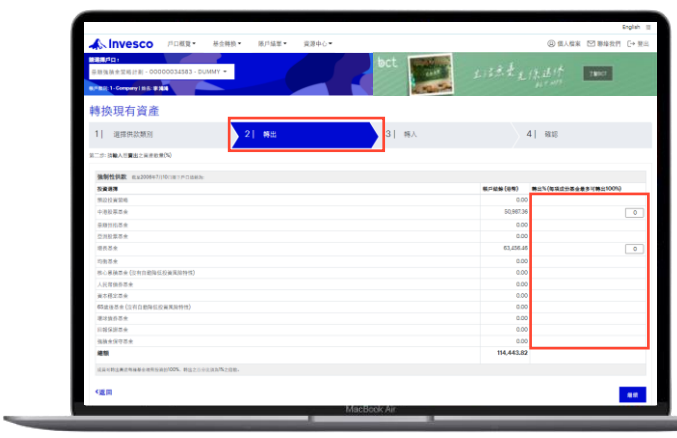
## BCT Pension Member Account Portal – A Quick Guide

### 轉換現有資產及更改未來供款投資選擇 Switching Existing Assets & Redirect Future Contribution



選擇其中一個供款類別

Select a specific contribution type.



輸入轉出的基金百分比。

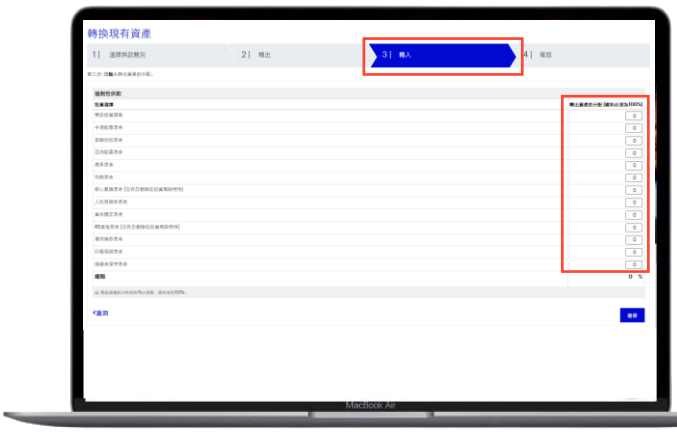
Enter the switch out percentage of the specific fund(s).



# BCT積金成員帳戶網站 – 指南

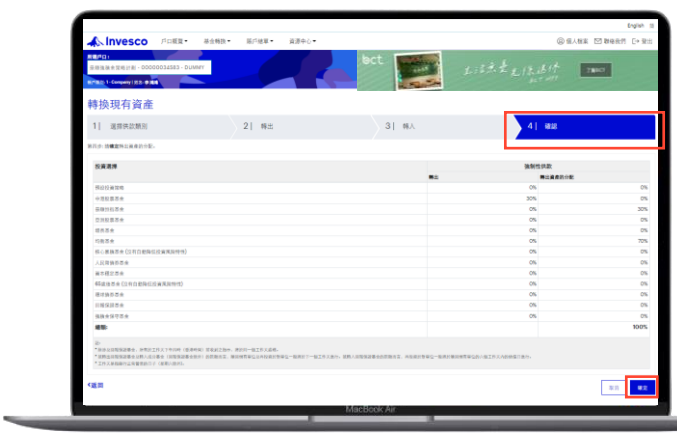
## BCT Pension Member Account Portal – A Quick Guide

### 轉換現有資產及更改未來供款投資選擇 Switching Existing Assets & Redirect Future Contribution



輸入轉入的基金百分比。

Enter the switch in percentage of the specific fund(s).



如有關轉換指示正確無誤，請點擊「確定」執行基金轉換。

If the switching instruction is correct, please click 'Confirm' to make fund switching.



# BCT積金成員帳戶網站 – 指南

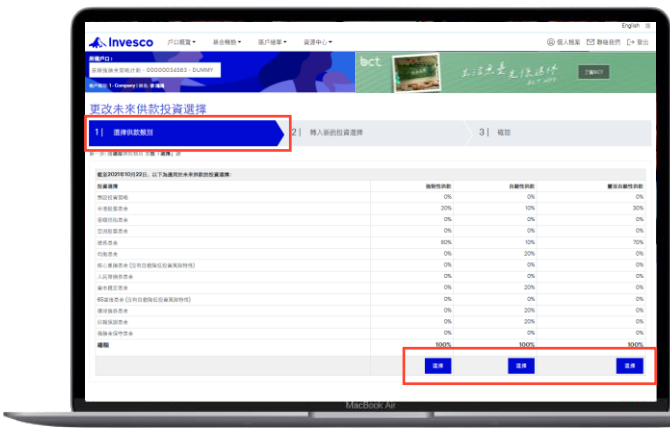
## BCT Pension Member Account Portal – A Quick Guide

### 轉換現有資產及更改未來供款投資選擇 Switching Existing Assets & Redirect Future Contribution

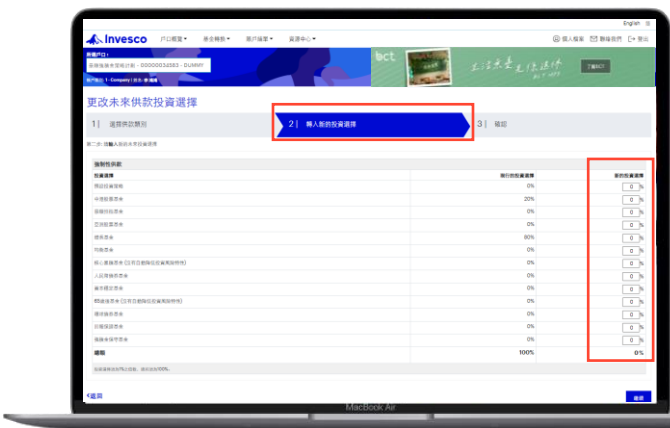


**更改未來供款投資選擇**  
點擊「進入」及按指示以更改未來供款投資選擇。

**Redirect Future Contribution**  
Click 'Go' and follow the instructions to redirect future contribution.



選擇其中一個供款類別。  
Select a specific contribution type.



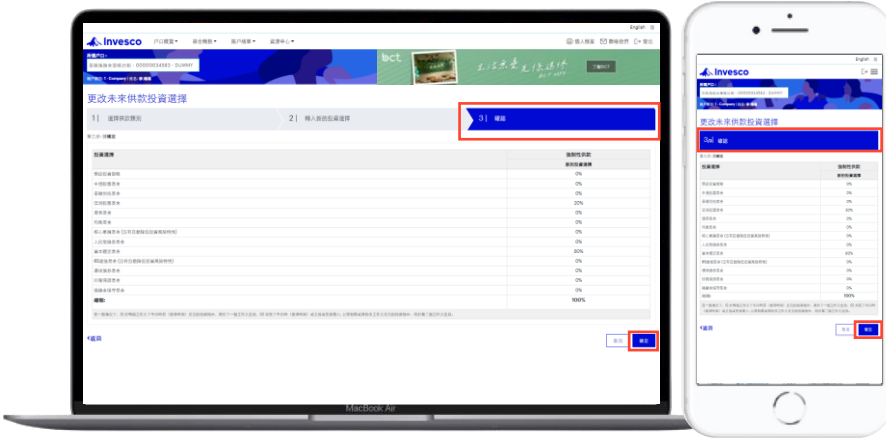
輸入未來供款新的百分比。  
Enter the percentage of the new mandate.



# BCT積金成員帳戶網站 – 指南

## BCT Pension Member Account Portal – A Quick Guide

### 轉換現有資產及更改未來供款投資選擇 Switching Existing Assets & Redirect Future Contribution



如有關指示正確無誤，請點擊「確定」執行有關更改。

If the instruction is correct, please click 'Confirm' to make the change.

如有任何查詢，請與我們聯絡：

For enquires, please contact us through any of the following channels:



[strategicmember@bcthk.com](mailto:strategicmember@bcthk.com)



(852) 2842 7878

**重要資訊:** 本文件僅供予BCT強積金策略計劃的現有成員作資訊用途。此文件僅包含一般資料，並非認購基金股份的邀請，亦不應視此為買賣任何金融工具的要約。此外，本文件不構成個別投資者對任何投資策略的合適性的建議。雖然本公司已採取措施，確保文內資料準確無誤，但不擬就任何失誤、錯誤或遺漏，以及任何依賴本文件作出的行動承擔責任。

投資涉及風險。過往表現未必可作日後業績之準則。詳情請參閱強積金計劃說明書／認購章程，並參閱有關產品特性及其風險因素。

本文僅供BCT強積金策略計劃的現有成員使用。不得向任何未經授權人士傳閱、披露或散播本資料的所有或任何部份。此文件由銀聯金融有限公司刊發。本文件所載的「BCT」代表「銀聯金融有限公司」。

**Important information:** This document is solely for use of the existing members of the BCT Strategic MPF Scheme for information purposes only. This document contains general information only. It is not an invitation to subscribe for shares in a fund nor is it to be construed as an offer to buy or sell any financial instruments. Nor does this constitute a recommendation of the suitability of any investment strategy for a particular investor. While great care has been taken to ensure that the information contained herein is accurate, no responsibility can be accepted for any errors, mistakes or omissions or for any action taken in reliance thereon.

Investment involves risks. Past performance is not indicative of future returns. Please refer to the MPF Scheme Brochure/ Prospectus for details, including risk factors and product features.

This document is solely for use of the existing members of the BCT Strategic MPF Scheme only. Circulation, disclosure, or dissemination of all or any part of this material to any unauthorized persons is prohibited. This material is issued by Invesco Hong Kong Limited. "BCT" stated in this document represent "BCT Financial Limited".