Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
PowerShares Convertible	Securities Portfolio	1		45-1759320
3 Name of contact for ad	**************************************	5 Email address of contact		
		·		
PowerShares Client Services			800-983-0903	info@powershares.com
6 Number and street (or F	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact
301 West Roosevelt Road				
8 Date of action		Wheaton, IL 60187		
		J O,asc	sification and description	
See Attachment		Distribut	tion in excess of current a	and accumulated E&P
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
See Attachment	L		See Attachment	
				See back of form for additional questions.
				ate against which shareholders' ownership is measured for
				ary 2012 to October 2012.
A portion of each distribut	tion constitutes a n	on-taxable re	turn of capital.	

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48 B 8 8 8				
15 Describe the quantita	tive effect of the orga	inizational act	ion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
U.S. taxpayer's basis in th	age of old basis F	ne portion of	each distribution that con	estitutes a non-taxable return of capital will decrease a
U.S. taxpayer S basis in th	e snares or the isst	er, For non-t	axable return or capital se	e attachement.

16 Describe the calculati	aa af tha abanaa in b	بمماء مصطفامه		
				ulation, such as the market values of securities and the d to the distributions paid during the period ended
				ons paid during the taxable period ended
				fits under IRC Section 316.
	<u> </u>	one and acce	a.doa carriingo aria pro	mo drace mo occaon oro.

Form 8937 (Rev. 12-2011) Page 2 Part II Organizational Action (continued) List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301, 316, 852. Can any resulting loss be recognized? ► No Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to calender year 2012. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Signature ► <u>S/STEVEN M. HILL</u> Date $\triangleright 2/13/2013$ Print your name ➤ A signed copy is maintained by the issuer. TREASURER Title ► Print/Type preparer's name Preparer's signature Date Paid Check if Preparer self-employed Firm's name 🕨 **Use Only** Firm's EIN ▶ Firm's address 🕨 Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

EIN: 45-1759320

			Per Share							
CUSIP	Ticker Symbol	Payable <u>Date</u>	Distribution Per Share	Income <u>Dividends</u>	Capital <u>Gains</u>	Return of capital	Exempt Interest Dividends			
73936Q751	CVRT	01/31/2012	0.055560	0.055528	0.000000	0.000032	0.000000			
73936Q751	CVRT	02/29/2012	0.057790	0.057757	0.000000	0.000033	0.000000			
73936Q751	CVRT	03/30/2012	0.054860	0.054829	0.000000	0.000031	0.000000			
73936Q751	CVRT	04/30/2012	0.055620	0.055588	0.000000	0.000032	0.000000			
73936Q751	CVRT	05/31/2012	0.057030	0.056998	0.000000	0.000032	0.000000			
73936Q751	CVRT	06/29/2012	0.059150	0.059116	0.000000	0.000034	0.000000			
73936Q751	CVRT	07/31/2012	0.056140	0.056108	0.000000	0.000032	0.000000			
73936Q751	CVRT	08/31/2012	0.055660	0.055628	0.000000	0.000032	0.000000			
73936Q751	CVRT	09/28/2012	0.070200	0.070160	0.000000	0.000040	0.000000			
73936Q751	CVRT	10/31/2012	0.040530	0.040507	0.000000	0.000023	0.000000			
Total			0.562540	0.562219	0.000000	0.000321	0.000000			