

# **Letter of Instruction with Signature Guarantee**

Use this form for specific account requests.

Additional documentation and/or a Medallion Signature Guarantee Stamp may be required.

\*Required

PLEASE USE BLUE OR BLACK INK	PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS
1   Invesco Account Number and Registration Information	
SSN* or TIN*	Invesco Account or Plan ID Number
Account Registration (Please print name(s) as it appears on account.)	
Email Address	
2   Contact Preference	
In some cases, Invesco will attempt to contact you for more information present with your request. The preferred method you provide be to your account for future contact.	
Please provide your preferred method of contact (Select one.)	
Please contact my financial professional on record.	
□ Please contact me at □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	
3   Instructions	
$\hfill\Box$ This is a financial request (for example: redemption, exchange	,
☐ This is a non-financial request (for example: address change of the control of	or contact information update).
I (We), the undersigned, request the following:	

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# 4 | Authorization and Signature(s) (Please sign and date below.)

If you are not the registered owner of this account, please state the capacity in which you are authorized to sign and have your signature medallion guaranteed.

Signature*	Date (mm/dd/yyyy)
X	
Title	
Signature	Date (mm/dd/yyyy)
X	
Title	
Signature Guarantee: (Please place signature guarantee stamp below.)	Each signature must be guaranteed by a bank, broker-dealer, savings and loan association, credit union, national securities exchange or other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission. Signatures may also be guaranteed with a medallion stamp of the STAMP program or the NYSE Medallion Signature Program, provided that the amount of the transaction does not exceed the relevant surety.

Note: Endorsement guarantee is not acceptable.

## 5 | Mailing Instructions

Please send completed and signed form to:

(Direct Mail)
Invesco Investment Services, Inc.

P.O. Box 219078

Kansas City, MO 64121-9078

(Overnight Mail)

Invesco Investment Services, Inc.

c/o DST Systems, Inc. 430 W. 7th Street

Kansas City, MO 64105-1407

For assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

### Visit our website at invesco.com/us to:

- Check your account balance
- Confirm transaction history
- View account statements and tax forms
- Sign up for eDelivery of statements, daily transaction statements, tax forms, prospectuses, and reports
- Check the current fund price, yield and total return on any fund

coverage of the medallion. A signature guarantee may NOT be obtained through a notary public.

- Process transactions
- Retrieve account forms and investor education materials

#### Call the 24-Hour Automated Investor Line 800 246 5463 to:

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)

- Check your account balance
- Process transactions

To use the system, please have your account numbers and Social Security number available.

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