## Form **8937**(December 2011) Department of the Treasury

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

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Ŀ	art I Reporting	issuer			(Pibl)
1 Issuer's name					2 Issuer's employer identification number (EIN)
Po	werShares Convertible	Securities Portfolio			45-1759320
3	Name of contact for ad	ditional information	4 Telephor	ne No. of contact	5 Email address of contact
PowerShares Client Services				800-983-0903	info@powershares.com
			t delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
30.	1 West Roosevelt Road				Wheaton, IL 60187
*****			9 Class	sification and description	
·	Date of dollors		-	·	
_	A		F. II F	d Liquidation	
	e Attachment	44 Carial number		d Liquidation  12 Ticker symbol	13 Account number(s)
10	CUSIP number	11 Serial number	(5)	12 Hoker Symbol	To Account Hambor(5)
_	See Attachment		2 1177	See Attachment	
E					See back of form for additional questions.
14					ate against which shareholders' ownership is measured for
					2013, wherein all of the shares of the Fund were
rec	deemed in exchange for	r liquidating distribu	ution(s) pursi	uant to a plan of liquidatio	n and termination.
Decree					
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		•			
15	Describe the quantita	ative effect of the org	anizational ac	tion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
					anizational action, each shareholder generally will
					nolder's gain or loss will generally be measured as the
					tax basis in these shares. After the transaction and the
					asis in the shares. Gain or loss realized on shares may be
tre	ated as a taxable event	t. Shareholders sho	uld contact ti	neir tax advisors regarding	g the specific circumstances surrounding their shares
su	bject to this organization	onal action.			
			<u>, , , , , , , , , , , , , , , , , , , </u>		
***************************************					
				Act to the common the time and a	ulation and as the contest value of convition and the
16					ulation, such as the market values of securities and the
					lete liquidation of the Fund is treated as full payment in
					a shareholder's basis against the liquidation distribution
pre	oceeds, resulting in rea	ilized gain or loss. A	After this gair	or loss recognition event	t the shareholder will no longer own any shares or have
Anno	y tax basis in the redee				
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			***		

PowerShares Convertible Securities Portfolio 45-1759320 Form 8937 (Rev. 12-2011) Page 2 Part II Organizational Action (continued) List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. Section 334(a), General Rule - If property is received in a distribution in complete liquidation, and if gain or loss is recognized on receipt of such property, then the basis of the property in the hands of the distributee shall be the fair market value of such property at the time of the distribution. I.R.C. Section 346(a) Complete Liquidation - For purposes of this subchapter, a distribution shall be treated as in complete liquidation of a corporation if the distribution is one of a series of distributions in redemption of all of the stock of the corporation pursuant to a plan. 18 Can any resulting loss be recognized? A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account. Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to calender year 2013. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Date > 4/21/2013 Signature ► S/STEVEN M. HILL TREASURER Title ► Print your name ► A signed copy is maintained by the issuer. Preparer's signature Print/Type preparer's name Paid Check if

Send Form 8937 (including accompanying statements) to: Department of the Treasury. Internal Revenue Service, Ogden, UT 84201-0054

Preparer

Use Only

Firm's name

Firm's address 🕨

self-employed

Firm's EIN ▶

Phone no.

EIN: 45-1759320

			Per Share					
CUSIP	Ticker Symbol	Payable <u>Date</u>	Distribution Per Share	Income Dividends	Capital <u>Gains</u>	Return of capital	Cash Liquidation <u>Distribution</u>	
73936Q751 73936Q751	<del>-</del>	01/31/2013 03/07/2013	0.056500 24.853660	0.056500 0.036600	0.00000	0.000000	0.000000 24.817060	
Total			24.910160	0.093100	0.000000	0.000000	24.817060	